

VEGA DAILY

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VITAMIN

01

Driven by rising raw material costs, Vitamin K3 prices have surged over the past two weeks, with export orders scheduled through Q3. Current domestic prices are around USD 11.7/KG for MSB and no lower than USD 13/KG for MNB, with firm transaction activity.

AMINO ACID

02

Several fermentation companies released 2025 performance updates, indicating the industry remains in a phase of capacity expansion and structural optimization:

- Zhejiang Hengtong Holding Co., Ltd. reduced tryptophan costs through process improvements and added ~12,000 MT/year of specialty amino acid capacity;
- Meihua Group continued expanding amino acid output, supporting volume growth;
- FUFENG GROUP maintained strong performance in animal nutrition, with high operating rates in threonine and lysine, ensuring sufficient market supply.

API

03

- Amoxicillin prices remain firm at USD 23.43–24.1/KG, with tight supply from some producers and a stable short-term outlook.
- Meanwhile, Warrant Pharma announced that its subsidiary Hunan Warrant Chiral Pharmaceutical has received NMPA approval for mivacurium API, a short-acting non-depolarizing neuromuscular blocker used as an anesthetic adjunct.

FOOD ADDITIVE

04

China's National Center for Food Safety Risk Assessment announced that four new food ingredients — glucosyl hesperidin, silk protein, sodium γ -polyglutamate, and L-ergothioneine—have passed technical review and are open for public consultation (deadline: May 22, 2026). These ingredients, already widely used in Europe, the U.S., and Japan, are gradually entering China's regulatory framework.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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